

## Summary of Consolidated Financial Results for the Three Months Ended July 31, 2018

September 3, 2018

Listed company name: ROCK FIELD CO., LTD.

Stock exchange listing: Tokyo Stock Exchange

Code number: 2910 URL: <http://www.rockfield.co.jp>

Representative: Kozo Iwata, Chairperson

Contact: Osamu Izawa, Managing Director and General Manager of Administration Division Phone number: +81-78-435-2800

Date of filing quarterly securities report: September 12, 2018

Date of dividend payment commencement: None

Preparation of supplementary documents for quarterly financial results: Yes

Holding of financial results briefing: None

### 1. Consolidated Financial Results for the Three Months Ended July 31, 2018 (May 1, 2018 to July 31, 2018)

(Amounts are rounded down to millions of yen.)

#### (1) Consolidated operating results (cumulative)

(Percentages represent rates of change from the same prior year period.)

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended July 31, 2018	12,531	△1.4	492	△35.8	510	△35.5
Three months ended July 31, 2017	12,703	2.6	766	20.2	791	19.2

(Note) Comprehensive income: Three months ended July 31, 2018: 316 million yen (△38.3%)

Three months ended July 31, 2017: 513 million yen (12.4%)

	Net income attributable to owners of the parent		Net income per share	Diluted net income per share
	Millions of yen	%	Yen	Yen
Three months ended July 31, 2018	326	△36.9	12.31	—
Three months ended July 31, 2017	518	10.5	19.51	—

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Three months ended July 31, 2018	33,019	27,356	82.9	1,030.00
Year ended April 30, 2018	33,696	27,651	82.1	1,041.08

(Reference) Equity: Three months ended July 31, 2018: 27,356 million yen

Year ended April 30, 2018: 27,651 million yen

### 2. Dividends

	Dividends per share				
	First quarter	Second quarter	Third quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended April 30, 2018	—	9.00	—	23.00	32.00
Year ending April 30, 2019	—	—	—	—	—
Year ending April 30, 2019 (forecast)	—	9.00	—	23.00	32.00

(Note) Revision from dividend forecast announced most recently: None

### 3. Consolidated Financial Forecasts for the Year Ending April 30, 2019 (May 1, 2018 to April 30, 2019)

(Percentages represent rates of change from the same prior year period.)

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ending October 31, 2018	25,547	1.7	1,216	Δ 7.5	1,240	Δ 7.6
Year ending April 30, 2019	52,530	1.9	3,162	1.5	3,199	1.3

	Net income attributable to owners of the parent		Net income per share
	Millions of yen	%	Yen
Six months ending October 31, 2018	807	Δ 7.7	30.40
Year ending April 30, 2019	2,132	2.2	80.28

(Note) Revision from financial forecast announced most recently : None

#### \* Notes

1. Changes in significant subsidiaries during the period (changes in specified subsidiaries involving a change in the scope of consolidation): None
2. Application of special accounting methods for preparation of quarterly consolidated financial statements: None
3. Changes in accounting policies, changes in accounting estimates, and restatement.
  - (1) Changes in accounting policies due to revision of accounting standards: None
  - (2) Changes in accounting policies other than (1): None
  - (3) Changes in accounting estimates: None
  - (4) Restatement: None
4. Number of shares issued and outstanding (common stock)
  - (1) Number of shares issued and outstanding (including treasury stocks):

Three months ended July 31, 2018:	26,788,748 shares
Year ended April 30, 2018:	26,788,748 shares
  - (2) Number of treasury stock:

Three months ended July 31, 2018:	228,733 shares
Year ended April 30, 2018:	228,733 shares
  - (3) Average number of shares (cumulative):

Three months ended July 31, 2018:	26,560,015 shares
Three months ended July 31, 2017:	26,560,049 shares

\* This financial summary report is outside the scope of the quarterly review.

\* Explanation as to appropriate use of financial forecasts, and other special items

The forward-looking statements contained herein including financial forecasts were prepared based on information available to the company as of the date of this report and certain reasonable assumptions made by the company, and are not intended as a promise by the company to achieve them. Actual financial results may differ materially from the forecasts due to various factors.